

BIOSCIENCE BRANDS LIMITED
(formerly Wellco Health Limited)
(Incorporated in the Republic of South Africa)
(Registration number: 2005/005805/06)
("BioScience Brands" or "the company")
ISIN Code: ZAE000115036 Share code: BIO

**CONFIRMATION OF THE SALIENT DATES PERTAINING TO THE
PARTLY UNDERWRITTEN RENOUNCEABLE RIGHTS OFFER TO
BIOSCIENCE BRANDS SHAREHOLDERS**

Shareholders are referred to the announcement dated 11 December 2008 regarding the salient dates pertaining to the rights offer being made by BioScience Brands to its shareholders.

The directors of BioScience Brands are pleased to confirm that all outstanding conditions have been fulfilled and that the dates set out in the said announcement are applicable. The rights offer will open at 09:00 on Monday, 5 January 2009 and close at 12:00 on Friday, 23 January 2009. The final dates in respect of the rights offer are accordingly as follows:

2008

Finalisation date: Monday, 15 December
Last day to trade in BioScience Brands shares in order to settle trades by the record date for the rights offer and to qualify to participate in the rights offer (*cum* entitlement) on: Tuesday, 23 December

BioScience Brands shares commence trading ex-rights on the JSE at 09:00: Wednesday, 24 December

Listing of and trading in the letters of allocation commences at 09:00: Wednesday, 24 December

2009

Record date for purposes of determining the BioScience Brands shareholders entitled to participate in the rights offer at the close of business on:	Friday, 2 January
Circular and, where applicable, form of instruction posted to shareholders on:	Monday, 5 January
Rights offer opens at 09:00 on:	Monday, 5 January
Holders of dematerialised BioScience Brands shares will have their accounts at their CSDP or broker automatically credited with their letters of allocation on:	Monday, 5 January
Holders of certificated BioScience Brands shares will have their letters of allocation credited to an electronic register at the transfer secretaries on:	Monday, 5 January
Last day for form of instruction to be lodged with the transfer secretaries by holders of certificated BioScience Brands shares wishing to sell all or part of their entitlement by 12:00 on:	Friday, 16 January
Last day to trade (LDT) in letters of allocation in order to settle trades by the record date for the rights offer and participate in the rights offer at the close of business on:	Friday, 16 January

Listing and trading of rights offer shares commences on the JSE at 09:00:	Monday, 19 January
Record date for letters of allocation on:	Friday, 23 January
Rights offer closes at 12:00 and payment to be made and form of instruction lodged by holders of certificated BioScience Brands shares with the transfer secretaries by that time on:	Friday, 23 January
CSDP/broker accounts credited with rights offer shares and debited with any payments due in respect of holders of dematerialised rights offer shares on:	Monday, 26 January
Rights offer shares certificates in terms of the rights offer posted to holders of certificated rights offer shares on or about:	Monday, 26 January
Results of rights offer and basis of excess allocations announced on SENS on or about:	Monday, 26 January
Share certificates in respect of excess allocations posted to certificated shareholders on or about:	Monday, 26 January
Accounts of dematerialised shareholders updated in respect of excess shares allocated at their CSDP or broker on or about:	Monday, 26 January
Cheques and/or refunding monies in respect of unsuccessful applications for additional rights offer shares by certificated shareholders posted to the relevant applicants on or about:	Monday, 26 January

Notes:

1. All times referred to in the announcement are local times in South Africa.
2. Holders of dematerialised BioScience Brands shares are required to notify their CSDP or broker of the action they wish to take in respect of the rights offer in the manner and by the time stipulated in the agreement

governing the relationship between the BioScience Brands shareholder and his CSDP or broker.

3. BioScience Brands share certificates may not be dematerialised or rematerialised between Wednesday, 24 December 2008 and Friday, 2 January 2009, both days inclusive.
4. CSDPs effect payment in respect of holders of dematerialised rights offer shares on a delivery versus payment basis.

Johannesburg
15 December 2008

Designated Advisor

Arcay Moela Sponsors
(Proprietary) Limited