

**BIOSCIENCE BRANDS LIMITED**  
(Formerly Wellco Health Limited)  
(Incorporated in the Republic of South Africa)  
(Registration number: 2005/005805/06)  
("BioScience Brands" or "the company")  
ISIN Code: ZAE000115036      Share code: BIO

---

**RESULTS OF RIGHTS OFFER**

---

The directors of BioScience Brands are pleased to present the results of the renounceable rights offer to BioScience Brands shareholders ("the rights offer") of 7 058 091 808 new BioScience Brands shares ("rights shares") at an issue price of 3.5 cents per share, which rights offer closed on Friday, 23 January 2009.

Shareholders are reminded that irrevocable undertakings not to follow rights were secured from shareholders holding 6 148 888 928 shares, resulting in a net rights offer of 909 202 880 rights shares. The intention of the original restructure, recapitalisation and injection of assets during 2008 was that only the former 'Wellco Health Limited' shareholders would be entitled to participate in the rights offer. Accordingly only this portion of the rights offer was underwritten in the amount of R12 891 716.00, in order to limit the dilution to shareholders. In addition, Fluxrab Investments (Proprietary) Limited undertook to settle the obligation of R4 000 000 to Mark Strydom, a director of BioScience Brands, through the transfer of 114 285 714 shares at 3.5 cents each, further reducing dilution to shareholders. Accordingly, the results of the rights offer is set out below:

BioScience shareholders and/or their renounces subscribed for 28 296 433 rights shares (including excess applications for 3 961 010 rights shares), amounting to R909 375.15, Mr J Black, a director of BioScience Brands took up 28 571 429 rights shares amounting to R1 000 000 in terms of an irrevocable undertaking and the underwriters took up 340 038 310 rights shares amounting to R11 901 340.85

The total number of new shares to be issued and listed will be 396 906 171 shares.

Johannesburg  
26 January 2009

---

**Designated Advisor**

Arcay Moela Sponsors (Proprietary) Limited